**RECORD OF BIDDING**

**SOUTHOLD UNION FREE SCHOOL DISTRICT**

**$4,000,000 TAX ANTICIPATION NOTES - 2026**

**Dated: November 12, 2026**

**Due: June 24, 2027**

| Bidder | Amount | Interest Rate | Premium | Number of Days | Total Interest Cost | Net Interest Cost | Effective Net Interest Rate |
|---|---|---|---|---|---|---|---|
| **Fidelity Capital Markets** | **4,000,000** | **4.0000%** | **22,640.00** | **222** | **98,666.67** | **76,026.67** | **3.0822%** |
| Piper Sandler & Co. | 4,000,000 | 4.2500% | 23,640.00 | 222 | 104,833.33 | 81,193.33 | 3.2916% |
| Jefferies LLC | 4,000,000 | 4.0000% | 17,320.00 | 222 | 98,666.67 | 81,346.67 | 3.2978% |
| Oppenheimer & Co. | 4,000,000 | 4.3750% | 25,488.00 | 222 | 107,916.67 | 82,428.67 | 3.3417% |
| TD Financial Products | 4,000,000 | 5.0000% | 36,280.00 | 222 | 123,333.33 | 87,053.33 | 3.5292% |
| Greene County Commercial Bank | 4,000,000 | 4.0900% | 0.00 | 222 | 100,886.67 | 100,886.67 | 4.0900% |

**Prepared by: Munistat Services, Inc.**
**11/04/2026**