

RESULTS OF BIDDING

MOUNT SINAI UNION FREE SCHOOL DISTRICT SUFFOLK COUNTY, NEW YORK

\$16,900,000 TAX ANTICIPATION NOTES, 2025

Dated: July 16, 2025

Due: June 25, 2026

| Bidder | Amount | Interest Rate | Premium | Number of Days | Total Interest Cost | Net Interest Cost | Effective Net Interest Rate |
|----------------------|-------------------|----------------|-------------------|----------------|---------------------|-------------------|-----------------------------|
| TD Securities | 16,900,000 | 4.0000% | 130,975.00 | 339 | 636,566.67 | 505,591.67 | 3.1770% |
| Piper Sandler | 16,900,000 | 4.0000% | 121,511.00 | 339 | 636,566.67 | 515,055.67 | 3.2365% |
| BNY Mellon | 16,900,000 | 3.7500% | 80,376.40 | 339 | 596,781.25 | 516,404.85 | 3.2449% |
| Oppenheimer | 16,900,000 | 4.0000% | 113,877.00 | 339 | 636,566.67 | 522,689.67 | 3.2844% |
| Jefferies | 16,900,000 | 4.0000% | 108,329.00 | 339 | 636,566.67 | 528,237.67 | 3.3193% |

Prepared by: Munistat Services, Inc.

07/02/2025