

**RECORD OF BIDDING**

**PORT JEFFERSON UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK**

**\$11,400,000 BOND ANTICIPATION NOTES - 2025**

**Dated: January 23, 2025**

**Due: January 23, 2026**

<u>Bidder</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Premium</u>	<u>Number of Days</u>	<u>Total Interest Cost</u>	<u>Net Interest Cost</u>	<u>Effective Net Interest Rate</u>
<b>Oppenheimer</b>	<b>11,400,000</b>	<b>4.0000%</b>	<b>85,555.00</b>	<b>360</b>	<b>456,000.00</b>	<b>370,445.00</b>	<b>3.2495%</b>
BNY Mellon Capital Markets	11,400,000	4.5000%	138,410.82	360	513,000.00	374,589.18	3.2859%
Jefferies LLC	11,400,000	4.0000%	79,230.00	360	456,000.00	376,770.00	3.3050%

**MUNISTAT SERVICES, INC.**

**1/9/2025**

PROPOSAL FOR NOTES

President of the Board of Education  
 Port Jefferson Union Free School District, Suffolk County, New York  
 c/o Munistat Services, Inc.  
 12 Roosevelt Avenue  
 Port Jefferson Station, New York 11776

TELEPHONE: (631) 331-8888

*non-callable  
 Bid to note at my  
 expense - AL*

FACSIMILE: (631) 331-8834

PORT JEFFERSON UNION FREE SCHOOL DISTRICT  
 SUFFOLK COUNTY, NEW YORK

\$11,400,000 BOND ANTICIPATION NOTES - 2025  
 (the "Notes")

DATED: January 23, 2025

MATURITY: January 23, 2026

	Amount	Interest Rate	Premium	Net Interest Cost
Bid 1	\$ 11,400,000	4.00 %	\$ 85,555	3.2495 %
Bid 2	\$	%	\$	%
Bid 3	\$	%	\$	%
Bid 4	\$	%	\$	%

Please select one of the following (if no option is selected, the book-entry-only option will be assumed to have been selected by the bidder):

- Book-Entry-Only registered to Cede & Co.
- Registered in the name of the bidder

*456,000  
 85,555  
 -----  
 \$ 370,455      3.2495*

Please check one of the following:

- We are purchasing the Notes for our own account and not with a view to distribution or resale to the public.
- In the event the Competitive Sale Requirements are not met, we hereby elect to
  - Hold the Price
  - Follow the Price

The computation of the net interest cost is made as provided in the above-mentioned Notice of Sale but does not constitute any part of the foregoing Proposal for the purchase of the Notes therein described.

Signature: \_\_\_\_\_

Name of Bidder: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone (Area Code): \_\_\_\_\_

Fax (Area Code): \_\_\_\_\_

\*Preliminary, subject to change.

Upcoming Calendar Overview Result Excel Print

**BNYMellon Capital Markets - Pittsburgh , PA's Bid**



**Port Jefferson UFSD  
\$11,400,000 Bond Anticipation Notes - 2025**

For the aggregate principal amount of \$11,400,000.00, we will pay you \$11,538,410.82, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
01/23/2026	11,400M	4.5000	3.2100	101.249

Bid: 101.214130  
 Premium: \$138,410.82  
 Net Interest Cost: \$374,589.18  
 NIC: 3.285870  
 Time Last Bid Received On:01/09/2025 10:32:37 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BNYMellon Capital Markets, Pittsburgh , PA  
 Contact: Luke Guglielmo  
 Title: Trader  
 Telephone:212-815-2655  
 Fax:

Issuer Name: Port Jefferson Union Free School District Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel Print

**Jefferies LLC - New York , NY's Bid**



**Port Jefferson UFSD  
\$11,400,000 Bond Anticipation Notes - 2025**

For the aggregate principal amount of \$11,400,000.00, we will pay you \$11,479,230.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
01/23/2026	11,400M	4.0000	3.0000	100.970

Bid: 100.695000  
 Premium: \$79,230.00  
 Net Interest Cost: \$376,770.00  
 NIC: 3.305000  
 Time Last Bid Received On:01/09/2025 10:44:44 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Jefferies LLC, New York , NY  
 Contact: Dan Kiley  
 Title:  
 Telephone:212-336-7163  
 Fax:

Issuer Name: Port Jefferson Union Free School District Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_