

RECORD OF BIDDING
TOWN OF OSSINING
\$4,535,983 BOND ANTICIPATION NOTES, 2024
Dated: August 1, 2024
Due: August 1, 2025

| Bidder | Amount | Interest Rate | Premium | Number of Days | Total Interest Cost | Net Interest Cost | Effective Net Interest Rate |
|----------------------------|------------------|------------------|------------------|-------------------|---------------------------|-------------------------|--------------------------------------|
| TD Securities | 4,535,983 | 4.5000% | 38,374.42 | 360 | 204,119.24 | 165,744.82 | 3.6540% |
| Piper Sandler | 4,535,983 | 4.0000% | 11,294.60 | 360 | 181,439.32 | 170,144.72 | 3.7510% |
| BNY Mellon Capital Markets | 4,535,983 | 4.2500% | 19,645.80 | 360 | 192,779.28 | 173,133.48 | 3.8169% |
| Oppenheimer | 4,535,983 | 4.5000% | 28,805.00 | 360 | 204,119.24 | 175,314.24 | 3.8650% |

Prepared by: Munistat Services, Inc.
07/18/2024