

RECORD OF BIDDING

CONNETQUOT CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK

\$34,745,000 BOND ANTICIPATION NOTES - 2024 SERIES A

Dated: June 20, 2024

Due: June 20, 2025

| <u>Bidder</u> | <u>Amount</u> | <u>Interest Rate</u> | <u>Premium</u> | <u>Number of Days</u> | <u>Total Interest Cost</u> | <u>Net Interest Cost</u> | <u>Effective Net Interest Rate</u> |
|----------------------------|-------------------|----------------------|-------------------|-----------------------|----------------------------|--------------------------|------------------------------------|
| Jefferies LLC | 34,745,000 | 4.0000% | 148,013.70 | 360 | 1,389,800.00 | 1,241,786.30 | 3.5740% |
| BNY Mellon Capital Markets | 34,745,000 | 4.5000% | 308,612.04 | 360 | 1,563,525.00 | 1,254,912.96 | 3.6118% |
| Oppenheimer & Co. | 34,745,000 | 4.2500% | 209,555.00 | 360 | 1,476,662.50 | 1,267,107.50 | 3.6469% |
| J.P. Morgan Securities | 34,745,000 | 5.0000% | 459,328.90 | 360 | 1,737,250.00 | 1,277,921.10 | 3.6780% |
| TD Securities | 34,745,000 | 4.5000% | 276,222.75 | 360 | 1,563,525.00 | 1,287,302.25 | 3.7050% |

MUNISTAT SERVICES, INC.
6/5/2024