

RECORD OF BIDDING
TOWN OF RIVERHEAD, NEW YORK
\$20,000,000 BOND ANTICIPATION NOTES - 2024 SERIES A
Dated: February 21, 2024
Due: February 21, 2025

<u>Bidder</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Premium</u>	<u>Number of Days</u>	<u>Total Interest Cost</u>	<u>Net Interest Cost</u>	<u>Effective Net Interest Rate</u>
Jefferies	20,000,000	4.0000%	134,800.00	360	800,000.00	665,200.00	3.3260%
Oppenheimer & Co.	20,000,000	4.5000%	227,565.00	360	900,000.00	672,435.00	3.3622%
TD Securities	20,000,000	4.5000%	221,000.00	360	900,000.00	679,000.00	3.3950%
JP Morgan Securities	20,000,000	4.5000%	216,400.00	360	900,000.00	683,600.00	3.4180%
BofA Securities	20,000,000	4.0000%	114,400.00	360	800,000.00	685,600.00	3.4280%
BNY Mellon Capital Markets	20,000,000	4.2500%	151,634.00	360	850,000.00	698,366.00	3.4918%

MUNISTAT SERVICES, INC.
2/7/2024