

RECORD OF BIDDING
RIVERHEAD CENTRAL SCHOOL DISTRICT
\$18,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES SERIES B

Dated: September 7, 2023

Due: June 25, 2024

<u>Bidder</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Premium</u>	<u>Number of Days</u>	<u>Total Interest Cost</u>	<u>Net Interest Cost</u>	<u>Effective Net Interest Rate</u>
Jefferies LLC	18,000,000	5.0000%	187,560.00	288	720,000.00	532,440.00	3.6975%
BofA Securities	18,000,000	4.7500%	135,900.00	288	684,000.00	548,100.00	3.8063%
J.P. Morgan Securities	18,000,000	5.0000%	165,780.00	288	720,000.00	554,220.00	3.8488%
BNY Mellon Capital Markets	18,000,000	4.5000%	91,200.60	288	648,000.00	556,799.40	3.8667%
Oppenheimer & Co.	18,000,000	5.0000%	147,060.00	288	720,000.00	572,940.00	3.9788%

MUNISTAT SERVICES, INC.

8/23/2023