

RECORD OF BIDDING
RIVERHEAD CENTRAL SCHOOL DISTRICT
\$10,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES SERIES A

Dated: September 7, 2023

Due: February 23, 2024

<u>Bidder</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Premium</u>	<u>Number of Days</u>	<u>Total Interest Cost</u>	<u>Net Interest Cost</u>	<u>Effective Net Interest Rate</u>
Jefferies LLC	10,000,000	4.5000%	41,100.00	166	207,500.00	166,400.00	3.6087%
Piper Sandler & Co	10,000,000	4.0000%	14,250.00	166	184,444.44	170,194.44	3.6910%
TD Securities	10,000,000	4.5000%	35,800.00	166	207,500.00	171,700.00	3.7236%
BofA Securities	10,000,000	5.0000%	51,200.00	166	230,555.56	179,355.56	3.8896%
J.P. Morgan Securities	10,000,000	5.0000%	50,500.00	166	230,555.56	180,055.56	3.9048%
BNY Mellon Capital Markets	10,000,000	4.5000%	24,235.00	166	207,500.00	183,265.00	3.9744%

MUNISTAT SERVICES, INC.

8/23/2023