

RESULTS OF BIDDING

**CITY OF KINGSTON
ULSTER COUNTY, NEW YORK**

\$7,705,000 BOND ANTICIPATION NOTES , 2023 SERIES A (RENEWALS)

Dated: August 15, 2023

Due: August 15, 2024

| Bidder | Amount | Interest Rate | Premium | Number of Days | Total Interest Cost | Net Interest Cost | Effective Net Interest Rate |
|----------------------|------------------|--------------------------|-----------------|---------------------------|------------------------------------|----------------------------------|--|
| TD Securities | 7,705,000 | 4.0000% | 4,854.15 | 360 | 308,200.00 | 303,345.85 | 3.9370% |
| Jefferies | 7,705,000 | 4.3750% | 7,473.85 | 360 | 337,093.75 | 329,619.90 | 4.2780% |
| BNY Mellon | 7,705,000 | 4.5000% | 10,516.55 | 360 | 346,725.00 | 336,208.45 | 4.3635% |
| Oppenheimer & Co | 7,705,000 | 4.5000% | 2,355.00 | 360 | 346,725.00 | 344,370.00 | 4.4694% |

Prepared by: Munistat Services, Inc.

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