

**RECORD OF BIDDING**  
**TOWN OF RIVERHEAD, NEW YORK**  
**\$20,000,000 BOND ANTICIPATION NOTES - 2023 SERIES A**  
**Dated: February 22, 2023**  
**Due: February 22, 2024**

<u>Bidder</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Premium</u>	<u>Number of Days</u>	<u>Total Interest Cost</u>	<u>Net Interest Cost</u>	<u>Effective Net Interest Rate</u>
<b>BofA Securities</b>	<b>20,000,000</b>	<b>5.0000%</b>	<b>370,400.00</b>	<b>360</b>	<b>1,000,000.00</b>	<b>629,600.00</b>	<b>3.1480%</b>
JP Morgan Securities	20,000,000	4.5000%	262,400.00	360	900,000.00	637,600.00	3.1880%
TD Securities	20,000,000	5.0000%	360,200.00	360	1,000,000.00	639,800.00	3.1990%
Jefferies	20,000,000	4.0000%	158,800.00	360	800,000.00	641,200.00	3.2060%
Piper Sandler & Co	6,000,000	5.5000%	135,120.00	360	330,000.00	194,880.00	3.2480%
Fidelity Capital Markets	20,000,000	4.0000%	124,000.00	360	800,000.00	676,000.00	3.3800%
Oppenheimer & Co.	20,000,000	5.5000%	420,200.00	360	1,100,000.00	679,800.00	3.3990%
BNY Mellon Capital Markets	20,000,000	4.5000%	180,804.00	360	900,000.00	719,196.00	3.5960%

**MUNISTAT SERVICES, INC.**  
**2/7/2023**