

RECORD OF BIDDING
SOUTH HUNTINGTON UNION FREE SCHOOL DISTRICT
\$32,000,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES

Dated: October 8, 2020

Due: June 25, 2021

<u>Bidder</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Premium</u>	<u>Number of Days</u>	<u>Total Interest Cost</u>	<u>Net Interest Cost</u>	<u>Effective Net Interest Rate</u>
Bank of America Merrill Lynch	32,000,000	2.0000%	390,112.00	257	456,888.89	66,776.89	0.2923%
JP Morgan Securities	16,000,000	2.0000%	194,560.00	257	228,444.44	33,884.44	0.2967%
	16,000,000	2.0000%	192,160.00	257	228,444.44	36,284.44	0.3177%
Jefferies LLC	32,000,000	1.5000%	265,285.00	257	342,666.67	77,381.67	0.3387%
Piper Sandler & Co.	32,000,000	1.2500%	203,040.00	257	285,555.56	82,515.56	0.3612%
TD Securities (USA) LLC	32,000,000	2.0000%	373,760.00	257	456,888.89	83,128.89	0.3639%
Oppenheimer & Co.	32,000,000	1.5000%	240,250.00	257	342,666.67	102,416.67	0.4483%
BNY Mellon Capital Markets	32,000,000	1.5000%	239,014.40	257	342,666.67	103,652.27	0.4537%

MUNISTAT SERVICES, INC.
9/30/2020