

RECORD OF BIDDING

BRIDGEHAMPTON UNION FREE SCHOOL DISTRICT

SUFFOLK COUNTY, NEW YORK

\$4,700,000 TAX ANTICIPATION NOTES FOR 2019-2020 TAXES

Dated: September 5, 2019

Due: June 25, 2020

| Bidder | Amount | Interest Rate | Premium | Number of Days | Total Interest Cost | Net Interest Cost | Effective Net Interest Rate |
|---------------------------|------------------|--------------------------|------------------|---------------------------|------------------------------------|----------------------------------|--|
| Jefferies, LLC. | 4,700,000 | 2.0000% | 28,813.00 | 290 | 75,722.22 | 46,909.22 | 1.2390% |
| TD Securities | 4,700,000 | 2.0000% | 26,790.00 | 290 | 75,722.22 | 48,932.22 | 1.2924% |
| Piper Jaffray & Company | 4,700,000 | 2.0000% | 26,696.00 | 290 | 75,722.22 | 49,026.22 | 1.2949% |
| BNYMellon Capital Markets | 4,700,000 | 2.0000% | 26,531.50 | 290 | 75,722.22 | 49,190.72 | 1.2992% |
| Roosevelt & Cross | 4,700,000 | 2.0000% | 25,308.00 | 290 | 75,722.22 | 50,414.22 | 1.3316% |
| Oppenheimer & Co. | 4,700,000 | 2.0000% | 21,056.00 | 290 | 75,722.22 | 54,666.22 | 1.4439% |

Prepared by: Munistat Services, Inc.
08/27/2019