

RECORD OF BIDDING
SHOREHAM WADING RIVER CENTRAL SCHOOL DISTRICT
\$12,900,000 TAX ANTICIPATION NOTES FOR 2010-2011

Dated: July 1, 2010

Due: June 30, 2011

| Bidder | Amount | Interest Rate | Premium | Number of Days | Total Interest Cost | Net Interest Cost | Effective Net Interest Rate |
|------------------------------------|--------------------------|----------------|----------------------|----------------|---------------------|-------------------|-----------------------------|
| JP Morgan Chase Bank | 4,000,000 | 0.9900% | 0.00 | 359 | 39,490.00 | 39,490.00 | 0.9900% |
| JP Morgan Chase Bank | 4,000,000 | 1.1700% | 0.00 | 359 | 46,670.00 | 46,670.00 | 1.1700% |
| Bridgehampton National Bank | 1,000,000 | 1.1900% | 0.00 | 359 | 11,866.94 | 11,866.94 | 1.1900% |
| Capital One, N.A. | 1,000,000 | 1.2300% | 0.00 | 359 | 12,265.83 | 12,265.83 | 1.2300% |
| Bridgehampton National Bank | 1,000,000 | 1.2900% | 0.00 | 359 | 12,864.17 | 12,864.17 | 1.2900% |
| Bridgehampton National Bank | 1,000,000 | 1.3900% | 0.00 | 359 | 13,861.39 | 13,861.39 | 1.3900% |
| Janney Montgomery Scott LLC | 900,000 | 2.0000% | 900.00 | 359 | 17,950.00 | 17,050.00 | 1.8997% |
| Totals | <u>12,900,000</u> | | <u>900.00</u> | 359 | 154,968.33 | 154,068.33 | 1.1977% |

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|-----------------------------|------------|---------|-----------|-----|------------|------------|---------|
| JPMorgan Chase Bank | 4,000,000 | 0.9900% | 0.00 | 359 | 39,490.00 | 39,490.00 | 0.9900% |
| | 4,000,000 | 1.1700% | 0.00 | 359 | 46,670.00 | 46,670.00 | 1.1700% |
| Bridgehampton National Bank | 1,000,000 | 1.1900% | 0.00 | 359 | 11,866.94 | 11,866.94 | 1.1900% |
| | 1,000,000 | 1.2900% | 0.00 | 359 | 12,864.17 | 12,864.17 | 1.2900% |
| | 1,000,000 | 1.3900% | 0.00 | 359 | 13,861.39 | 13,861.39 | 1.3900% |
| Capital One, N.A. | 1,000,000 | 1.2300% | 0.00 | 359 | 12,265.83 | 12,265.83 | 1.2300% |
| Janney Montgomery Scott LLC | 12,900,000 | 2.0000% | 12,900.00 | 359 | 257,283.33 | 244,383.33 | 1.8997% |

Prepared by: Munistat Services, Inc.
06/17/10